

Application for refund of excise duty and motor vehicle account fuel levies

MR70

Petrol **LPG** **CNG** *Please tick one box only*

NZTA Copy

Applicant details

Excise Refund Customer Number

Initials & surname or company name

Mailing address

Town

Commercial activity for which the claim is being lodged

Please tick if this is your first excise duty refund claim

Claim for quarter ending (tick one box only and insert year)

31 Mar _____ 30 Sep _____

30 Jun _____ 31 Dec _____

Part A Purchases *(only purchases or deliveries made within the quarter can be included in claim)*

No. of litres/GJ*

Carried over from previous quarter - (taken from box 4 last claim)	1	<input style="width: 95%;" type="text"/>	
Total purchases - complete schedule on page 3 and transfer total	2	<input style="width: 95%;" type="text"/>	
Add boxes 1 and 2 - this is total fuel available for use	3	TOTAL A	<input style="width: 95%;" type="text"/>
On hand end of quarter - (this is box 1 next claim)	4	<input style="width: 95%;" type="text"/>	
Private use - (use on public roads, and non commercial use)	5	<input style="width: 95%;" type="text"/>	
Add boxes 4 and 5 - this is fuel not able to be claimed	6	TOTAL B	<input style="width: 95%;" type="text"/>
Subtract box 6 from 3 - this is the total fuel claimed for refund	7	TOTAL C	<input style="width: 95%;" type="text"/>

*GJ = CNG Gigajoules

Part B Use of fuel claimed for refund

	Make	Plate number	Litres/GJ used (not on public roads)	
1. Vehicles licensed in classes A or B	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	TOTAL FUEL USED
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	
2. Unregistered vehicles <small>(vehicle = a conveyance that transports people or objects)</small>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	Total 1
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	
3. Commercial purposes (not vehicles) Specify all machinery	<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>	Total 2
	<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>	
4. Vehicles subject to road user charges	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	Total 3
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	
5. Commercial vessels	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	Total 4
	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	

Note: if there is not enough room on Part B of the form, further room is supplied on page 2, or a schedule can be attached with all required information.

TOTAL D

Important: Applicant must check that total D is equal to total C.

WARNING: ANY PERSON MAKING A CLAIM OR FURNISHING ANY INFORMATION KNOWN TO BE FALSE IN ANY MATERIAL PARTICULAR IS LIABLE FOR PROSECUTION.

I certify that the particulars shown above are correct.

Authorised signature Phone no. (.....)

Name of contact person Date

date stamp and initials

Part B Use of fuel claimed for refund - continued

	Make	Plate number	Litres/GJ used (not on public roads)
1. Vehicles licensed in classes A or B			

	Make/Model	Engine number	Year of manu.	Litres/GJ used
2. Unregistered vehicles (vehicle = a conveyance that transports people or objects)				

	Litres/GJ used
3. Commercial purposes (not vehicles) Specify all machinery	

	Plate number	Current hubodometer reading	RUC paid to	Litres/GJ used
4. Vehicles subject to road user charges				

	Name of vessel	Maritime safety no.	Expiry date	Litres/GJ used
5. Commercial vessels				

TOTAL FUEL USED
(Transfer these totals to page 1 of the application)

Total 1

Total 2

Total 3

Total 4

Total 5

NOTES FOR APPLICANT

CLAIM PROCESSING

FORWARD this application with your supporting documentation to:

Crown Revenue - Fuel Excise Duty

NZ Transport Agency

Private Bag 11777

Palmerston North 4442

Please take a photocopy of this form before submitting if you require a copy for your records, or if you use this form to record your *On hand end of quarter* balance.

CLAIM PERIODS

A separate claim must be completed for each quarter and for each fuel type.

Claim periods are for three month periods ending 31 March, 30 June, 30 September and 31 December. Only one claim per period per fuel type is to be lodged.

TIME LIMITS

The claim should be lodged within 3 months after the close of the quarter.

- If it is lodged after 3 months but not later than 2 years, the refund will be reduced by 10%.
- If it is lodged more than 2 years after the close of the quarter the refund will be declined.

SUPPORTING DOCUMENTATION

PROOF OF PURCHASE

Applications must be made on the basis of supply date. Suitable documentation showing supplier, quantity, type of fuel and date of purchase is required to support all purchase details. Please attach copies of proof of purchase.

Documents that may be acceptable are:

- a copy of the fuel purchase invoice or statement, or
- a certificate from the company the fuel was purchased from.

At any time during the next 7 years you may be required to provide additional information to support the claim.

RETURN OF DOCUMENTATION

We do not return any documents that you forward to support your claim. Ensure that you do not forward any originals you may require later for other purposes.

PAYMENT OF CLAIM

After your refund has been approved, a direct credit refund and remittance advice will be supplied. The advice will provide details of the claim(s) paid and any adjustment(s) that have been made to your application.

LEGISLATION

Legislation providing for the refund of excise duty on fuels is contained in section 5 of the Land Transport Management (Apportionment and Refund of Excise Duty and Excise-Equivalent Duty) Regulations 2004. Refunds of ACC levies are provided by the Injury Prevention, Rehabilitation and Compensation (Refund of Fuel Levy) Regulations 2003.

Refund rates may vary due to Government Regulations. The actual rate used to calculate your refund will be shown on the remittance advice returned with your refund (GST inclusive).

ACC MOTOR VEHICLE ACCOUNT LEVY

ACC motor vehicle account levy refund is included in the refund payment where applicable.

QUERIES

Any queries concerning refunds of excise duty contact the above address or phone 0800 108 809.

NZ Transport Agency Factsheet 14 *Excise duty: Who can get refunds and how* is available from Transport Agency regional offices, or online at www.nzta.govt.nz.

INFORMATION REQUIREMENTS

The particulars specified will be stored and/or form part of the Excise Duty Refund Register maintained by the Transport Agency and may be used to amend information on other registers held by the Transport Agency.

The personal information requested on this form is collected for the purposes of section 5 of the Land Transport Management (Apportionment and Refund of Excise Duty and Excise-Equivalent Duty) Regulations 2004 and the Injury Prevention, Rehabilitation and Compensation (Refund of Fuel Levy) Regulations 2003.

The application will not be accepted unless all the required information is provided.

You are entitled to, and may request correction of, any readily retrievable information about you held by the Transport Agency, by writing to the NZ Transport Agency, Private Bag 11777, Palmerston North 4442 or email info@nzta.govt.nz.