Clean Car Standard (CCS) system

Edit CO₂ account guide

This guide explains what information you can edit on your CO₂ account, and how to make the changes in the Clean Car Standard (CCS) system.

What information can be edited on a CO₂ account

When you register for a CO₂ account you need to complete all relevant details.

Register for a CO₂ account guide

Video: Registering for CO₂ account as business CCS system

Video: Registering for CO2 account as individual CCS system

After you've registered your CO₂ account, you may need to update your account information.

You can make the following updates to your CO2 account information in the CCS system:

- CO₂ account name
- New Zealand Business Number (NZBN) information to reflect changes in the NZBN register
- Postal address
- CO₂ account owner for a business CO₂ account (only the account owner can do this)
- Toggle vehicle auto acceptance on and off (only the account owner can do this).

You'll need the Edit account details permission to edit account details.

To edit permissions for a CO₂ account, a different permission is required (*Add users/grant permissions*) and there are different steps to follow.

<u>CCS system roles and permissions guide</u> Video: Managing permissions in the CCS system

Edit CO₂ account

Before you begin

Logon to the CCS system.

<u>CCS system logging in and navigating guide</u> Video: Logging in and navigating CCS system with an existing RealMe account Video: Logging in and navigating CCS system without an existing RealMe account

Edit CO₂ account

Use to edit the CO $_2$ account name, NZBN information or postal address.

- 1. Click on your CO₂ account on the *Dashboard*, under *Account summary*. The CO₂ account information displays.
- 2. Click the **Settings** tab.





3. Click Edit CO2 account on the Account details tab.

The Update account screen displays, with information that you can update based on the CO₂ account.

- 4. Determine what you need to edit in your CO₂ account:
 - To edit your account name, go to step 5.
 - To update your NZBN information, go to step 6.
 - To change the CO₂ account postal address, go to step 7.
- 5. Enter your new CO₂ account name. Go to step 8.
- 6. Click **Refresh business information**.

Your business details are populated based on the NZBN register. If you need to update the CO₂ account postal address, go to step 7. Otherwise go to step 8.

- 7. To update the CO₂ account postal address:
 - If your CO₂ account has an NZBN, a checkbox will display to select Same as business address. Select if relevant, or
 - to enter a different New Zealand address, start typing your address in the *Search address* field and click on the correct address from the list.

Note: if your address doesn't display or you want to enter an overseas address, click **Manually enter address**. Enter your address details and click **Submit**.

8. Once you've updated the information, click **Finish**. A message displays confirming your CO₂ account information has been updated.

Transfer CO₂ account ownership

The account owner can transfer their CO_2 account ownership to another user.

The person you're transferring ownership to must be set up as a user on the CO₂ account before you start.

CCS system roles and permissions guide

Initiate transfer of CO2 account ownership

- 1. Click on your CO₂ account on the *Dashboard*, under *Account summary*. The CO₂ account information displays.
- 2. Click the **Settings** tab.
- 3. Click **Transfer CO₂ account ownership** on the **Account details** tab. The *Transfer CO₂ account ownership* screen displays.
- 4. Select user from the dropdown list.
- 5. Click **Confirm**.

A message displays confirming your CO₂ ownership request has been submitted.

6. Click **Close**.

The request is listed on the *Dashboard* under *Applications*. The user you selected is sent an email notification and needs to accept the request to confirm the transfer of ownership.

Accept or decline transfer of CO₂ account ownership

You'll receive an email notification to advise transfer of CO_2 account ownership to you has been initiated. Requests expire 14 days from the initiation date.

1. Click on the request under **To Complete** on the *Dashboard*.



The Transfer CO₂ account ownership screen displays.

- 2. Review the details and select **Accept** or **Decline**.
- 3. Click **Confirm**.

A message displays confirming the CO₂ ownership has been accepted/declined.

4. Click Close.

If you accepted

You'll be listed on the CO2 account as the account owner and have all the associated permissions.

The original account owner who initiated the transfer is sent an email notification advising the transfer is complete. They'll remain listed on the CO₂ account as a user and have all previous permissions, but lose account ownership status.

If you declined

The request status on the Dashboard under Applications is updated to declined.

The account owner who initiated the transfer is sent an email notification advising the transfer is declined.

Withdraw transfer of CO2 account ownership

The CO_2 account owner can withdraw a transfer of CO_2 account ownership if the recipient hasn't accepted the transfer and it hasn't expired (ie within 14 days).

- 1. Click on the request under **Applications** on the **Dashboard**. The *Transfer CO*² *account ownership* screen displays.
- Check the transfer of ownership details and click **Withdraw application**.
 A message displays asking if you are sure you want to withdraw the transfer of ownership request.
- 3. Click Submit.

A message displays advising that you've withdrawn the CO₂ account ownership transfer.

4. Click Close.

The request status on the *Dashboard* under *Applications* is updated to **Cancelled**. The user ownership was being transferred to is sent an email notification to advise the transfer has been withdrawn.

Edit vehicle auto acceptance settings for CO₂ account

The account owner can toggle vehicle auto acceptance on and off.

For Pay As You Go CO_2 accounts, you can set up auto acceptance for vehicles which have a CO_2 emission less than the target. You still need to manually accept vehicles with a CO_2 emission greater than the target.

For Fleet Average CO $_2$ accounts, you can set up auto acceptance for all vehicles.

Note: When you change to auto acceptance, any vehicles in the Vehicles ready for acceptance stage at that time will need to be manually accepted.

Managing vehicles in CCS system guide

- 1. Click on your CO₂ account on the *Dashboard*, under *Account summary*. The CO₂ account information displays.
- 2. Click the **Settings** tab.

Your current auto accept vehicle preferences are shown.

3. Click **Edit auto accept vehicle preferences** on the **Account details** tab. The *Edit auto accept vehicle* screen displays, with auto acceptance options listed:



- For Pay As You Go accounts, you can turn auto acceptance on and off for vehicles with CO₂ emissions less than or equal to the target.
- For Fleet Average accounts, you can turn auto acceptance on and off for vehicles with CO₂ emissions less than or equal to the target, and the same for vehicles with CO₂ emissions greater than the target.
- 4. Select the relevant auto acceptance options.
- 5. Click Finish.

A message displays confirming your auto accept vehicle preferences have been updated. All CO₂ account users with *Accept/Dispute vehicles* permission are emailed to advise the auto acceptance settings have been updated.

Need help?

If you need help, go to **Contact us** in the system menu to complete a request, email <u>CCSImporter@nzta.govt.nz</u> or call 0800 141 801.

