





NZ motorists are seeing more cyclists and cycling infrastructure on the road.

> Overall, motorists perceive cycling as **positive** and **beneficial**











Motorists feel a sense of momentum around cycling:

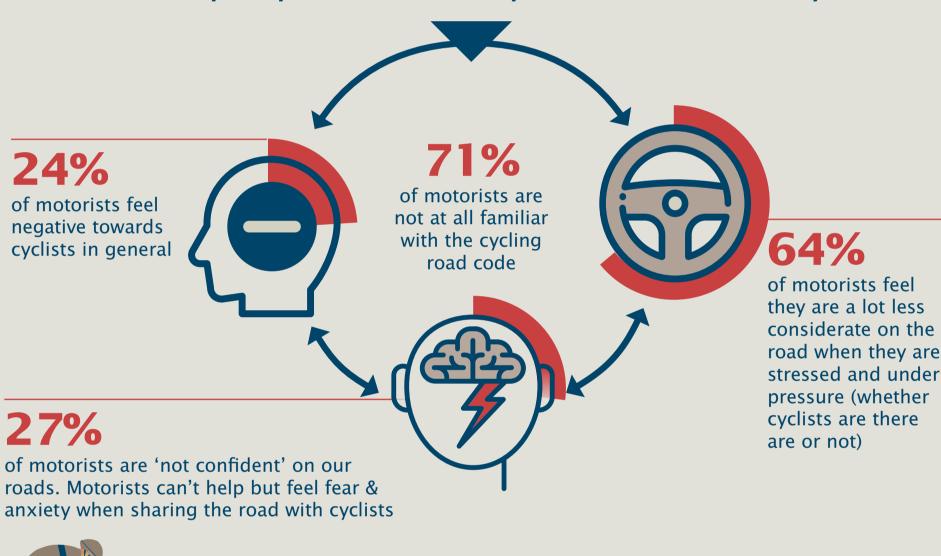


MAINSTREAM Cycling is becoming popular



GROWTH Cycling will continue to grow

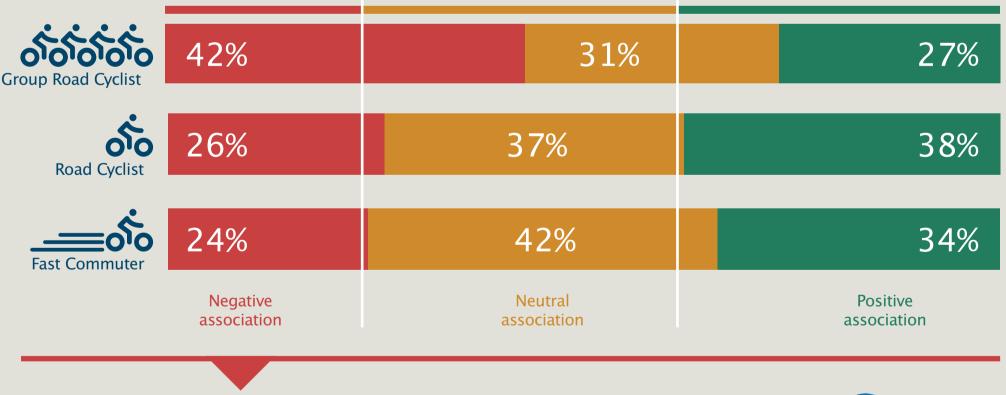
Despite the benefits and general positivity, NZ motorists also display negative attitudes and perceptions that lead to poor behaviour toward cyclists





Lycra-clad road cyclists and fast commuters are the group most negatively perceived by motorists. Motorists' perceptions of cyclists

Average perception of all cyclists



Lycra-clad cyclists dominate motorist perceptions of 'all cyclists',



Ultimately, all New Zealanders want

IMPLICATION

HOW To travel freely and independently, sharing a

common goal of calm, control and momentum on the road

change attitudes, perceptions and behaviour by taking a three-pronged approach:

To achieve FLOW, we need to

Moving as a body of people who are equal, unified and interdependent

Change mindset From "my road" to "our road" - for everyone, but particularly motorists

Moving in an Shape the cyclist-motorist environment of trust based on mutual

relationship & behaviours Establish rules and fair behaviour between motorists and cyclists

A feeling of freedom, control and momentum

anticipation and

expectation

Influence individual emotions and feelings

Influence how people react to their emotions when on the road (e.g. celebrate good behaviour). Changing mindset and establishing behavioural guides are key to this.